

RETIREMENT BENEFITS ADVISORY COMMITTEE

Town of Brookfield

DRAFT Agenda Items

Meeting 6:15pm on Thursday January 21, 2021

Location: Via Zoom

DRAFT Agenda

1. Review and approve meeting minutes from 11/19/2020 meeting.
2. BOE 403b and Omni
3. H&H Investment Advisors
 - i. Performance and Allocation
 - ii. Employee Knowledge Base
 - iii. Reporting
 - iv. Agenda for February 'visit'
4. Enhanced Retirement Plan
 - a. November 2020 educational meetings
 - b. Reporting for 457 and 401a on website (Empower transition)
 - c. Roth Status
 - d. IPS review
 - e. MassMutual and Empower- transition update
5. Comparison State of CT municipalities vs. Town of Brookfield re: funding levels, etc. for both Pension and OPEB.
6. Posting 2021 RBAC meetings –
 - a. guidance on in-person meetings
7. Other/New Business:

Next Scheduled Meeting Date: February 18, 2021



HH Introduction to
Employee Knowledge